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Top Venture Holdings

VentureLink Financial Services Innovation Fund Inc.



VentureLink Financial Services Innovation Fund is a labour sponsored investment fund established in December 2001. The Fund focuses its investments on promising emerging companies in the Canadian financial services sector. In addition to this investment focus, the Fund provides investors with further diversification by investing a portion of the portfolio in notes linked to the performance of the S&P/TSX Capped Financials Total Return Index. As a labour sponsored fund, eligible investors receive a 25% tax credit (up to \$1,500).

Wellington Financial LP Fund II & III \$7,900,000

Wellington Financial manages bridge funds targeting both private and public companies in technology, industrial products and biotechnology sectors. Wellington seeks out mid to later-stage companies with positive cash flows, suitable senior management, good corporate governance and proven markets for their products and services. Wellington, will underwrite loans with terms of up to 36 months across Canada and the United States.

Clubb Finance \$7,600,000

Clubb Finance Corporations is a specialized, Toronto-based automotive finance company providing short-term floor-plan inventory financing to independent and franchised automotive dealers, brokers and wholesalers. Clubb's loans are both secured by the general covenant of the dealers along with being individually registered against each specific vehicle financed, for amounts up to the maximum value set by Clubb's own in-house index based on recent auction and wholesale vehicle prices.

PerformINS Canada Inc. \$6,050,000

PerformINS is executing a consolidation/roll-up strategy in the insurance Managing General Agencies (MGA) space, predicated around acquiring existing businesses in the MGA market, and introducing scale efficiencies and IT solutions to reduce the back-office cost of the acquired companies.

Mavrix Fund Management Inc. \$6,000,000

Mavrix Fund Management Inc. is a wholly-owned subsidiary of Growth Works Limited. Mavrix provides investment advice and products to Investment Advisors and Financial Planners across Canada.

Founded as an independent, employee-owned asset management company, Mavrix provides a comprehensive range of asset management services consisting principally of (i) the sponsorship and management of the Mavrix Funds, and (ii) the provision of consulting and portfolio management services to Specialty Funds.

N-Brook Lender Services Inc.

\$4,438,835

N-Brook is an institutional mortgage lender that helps borrowers seeking alternatives to conventional bank mortgages to finance their owner-occupied residential properties. N-Brook brings unique solutions, broad-based funding and superior service to this multi-billion dollar lending market.

Coventree Inc. (NEX: COF.H)

\$4,111,114

Coventree Inc. is a financial services company focused on niches specializing in structured finance using securitization-based funding technology.

They provide structuring and funding solutions for their issuing clients in both the commercial paper and term debt markets.

LexFund Inc.

\$4,093,280

LexFund Inc. provides non-recourse loans to plaintiffs and/or plaintiff's counsel of Motor Vehicle Accidents (MVA). These loans solve the challenge of funding litigation disbursements while assisting plaintiffs with rehabilitation or living expenses.

DCR Strategies Inc.

\$4,000,000

DCR Strategies Inc. is the developer of a coalition loyalty program, TruCash, that solves the challenges of redemption and addresses the difficulties of carrying multiple cards. TruCash has assembled a North American wide coalition of national, regional and local retailers, who honour the TruCash card, as well as an extensive on-line network of e-retailers.

TruCash can bundle payroll, universal gift card and white-label debit card applications with its loyalty solutions to provide partners a value-added, self-promoting loyalty program.

Kensington Capital Partners Ltd.

\$3,940,616

Kensington Capital Partners Limited is Canada's leading independent private equity fund of funds manager. Private equity funds managed by Kensington invest in a range of privately held investments, across industry sectors, investment styles, company sizes and geographic regions.

Investors in Kensington funds include large institutions such as pension funds, corporations and endowments, as well as individual investors.

LivClean Corporation.

\$3,214,286

LivClean rents new water heaters to residential customers in the Enbridge Gas Distribution Inc. service area in Ontario. They also market the sale of carbon offsets to residential and commercial customers, often in conjunction with the water heater rental business.

About VentureLink

VentureLink LP manages four VentureLink funds including including VentureLink Financial Services Innovation Fund (The Fund). The Fund structures debenture investments that strive to preserve capital while providing current yield. It also seeks further returns through additional participation by way of equity, warrants, profit sharing and/or conversion features.

With over \$230 million under management, VentureLink Funds are a diverse group of labour-sponsored funds ("LSIF").

VentureLink Financial Services Innovation Fund provides a 15% Federal Tax Credit on a purchase of up to \$5,000 per annum and a 10% Provincial Tax Credit on a purchase of up to \$7,500 per annum to investors in Ontario. Important information is contained in the prospectus, please read it before investing. Commissions, trailing commissions, management fees and expenses all may be associated with this investment. This fund is not guaranteed and its value may fluctuate. Investment must be held for eight years to keep the tax credits. VentureLink, VentureLink Funds and VentureLink Financial Services Innovation Fund are trademarks of VentureLink LP. 06/10

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